

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Greensill Capital Inc.

Debtor

Case No. 21-10561 (MEW)

Reporting Period: May 1, 2021 to May 31, 2021

Federal Tax I.D. # 46-3113971

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 15 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	no	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)		
Copies of bank statements		yes	
Cash disbursements journals		no	
Statement of Operations	MOR-2	no	
Balance Sheet	MOR-3	no	
Status of Post-petition Taxes	MOR-4	no	
Copies of IRS Form 6123 or payment receipt		no	
Copies of tax returns filed during reporting period		no	
Summary of Unpaid Post-petition Debts	MOR-4	no	
Listing of Aged Accounts Payable		no	
Accounts Receivable Reconciliation and Aging	MOR-5	no	
Taxes Reconciliation and Aging	MOR-5	no	
Payments to Insiders and Professional	MOR-6	no	
Post Petition Status of Secured Notes, Leases Payable	MOR-6	no	
Debtor Questionnaire	MOR-7	no	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date: June 15, 2021

Signature of Authorized Individual* /s/Matthew E. Tocks

Date: June 15, 2021

Printed Name of Authorized Individual: Matthew E. Tocks

Date: June 15, 2021

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

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SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

File with the Court and submit a copy to the United States Trustee within 15 days after the end of the month and		BANK ACCOUNTS				
	OPER (Signature Bank)	PAYROLL (Signature Bank)	TAX (Signature Bank)	OTHER (Signature Bank)	Old Account (CIBC Account closed on May 4)	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
ACCOUNT NUMBER (LAST 4)						
CASH BEGINNING OF MONTH				73,581.15	251,489.09	325,070.24
RECEIPTS						
CASH SALES						
ACCOUNTS RECEIVABLE - PREPETITION						
ACCOUNTS RECEIVABLE - POSTPETITION						
LOANS AND ADVANCES	0.00	0.00	0.00	300,000.00	0.00	300,000.00
SALE OF ASSETS	0.00	0.00	0.00	0.00	0.00	0.00
OTHER (ATTACH LIST)	251,489.09	291,339.18	3,792.39	28,830.36	0.00	575,451.02
TRANSFERS (FROM DIP ACCTS)	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL RECEIPTS						875,451.02
DISBURSEMENTS						
NET PAYROLL		122,368.63				122,368.63
PAYROLL TAXES		92,966.21				92,966.21
SALES, USE, & OTHER TAXES						
INVENTORY PURCHASES						0.00
SECURED/ RENTAL/ LEASES						0.00
INSURANCE				64,703.19		64,703.19
ADMINISTRATIVE	392.09	7,459.05				7,851.14
SELLING						0.00
OTHER (ATTACH LIST)						0.00
OWNER DRAW *						0.00
TRANSFERS (TO DIP ACCTS)					251,489.09	251,489.09
PROFESSIONAL FEES		0.00	0.00	250,000.00		250,000.00
U.S. TRUSTEE QUARTERLY FEES						0.00
COURT COSTS						0.00
TOTAL DISBURSEMENTS						789,378.26
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)						86,072.76
CASH - END OF MONTH						411,143.00

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	789378.26
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	251489.09
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	537889.00

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BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.
(Bank account numbers may be redacted to last four numbers.)

	Operating (DIP Signature Bank Account)	Payroll (DIP Signature Bank Account)	Tax (DIP Signature Bank Account)	Other (DIP Signature Bank Account)	DIP Signature Bank Account total	CIBC Account Closed On May 4
	#####8745	#####8745	#####8745	#####8745	#####8745	#####2568
BALANCE PER BOOKS	0	0	0	0	411,143.00	0
BANK BALANCE	0	0	0	0	0.00	0
(+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>)	0	0	0	0	0	0
(-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>):	0	0	0	0	0	0
OTHER (<i>ATTACH EXPLANATION</i>)	0	0	0	0	0	0
ADJUSTED BANK BALANCE *	0	0	0	0	411,143.00	0

*"Adjusted Bank Balance" must equal "Balance per Books"

DEPOSITS IN TRANSIT	Date	Amount	Date	Amount
CHECKS OUTSTANDING	Ck. #	Amount	Ck. #	Amount

OTHER

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STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH	CUMULATIVE -FILING TO DATE
Gross Revenues	231,339.18	838,128.04
Less: Returns and Allowances	0.00	0.00
File with the Court and submit a copy to the United States Trustee within 15 days after the end of the month and		
COST OF GOODS SOLD		
Beginning Inventory	0.00	0.00
Add: Purchases	0.00	0.00
Add: Cost of Labor	0.00	0.00
Add: Other Costs (<i>attach schedule</i>)	0.00	0.00
Less: Ending Inventory	0.00	0.00
Cost of Goods Sold	0.00	0.00
Gross Profit	0.00	0.00
OPERATING EXPENSES		
Advertising	0.00	0.00
Auto and Truck Expense	0.00	0.00
Bad Debts	0.00	0.00
Contributions	0.00	0.00
Employee Benefits Programs	64,703.19	135,356.53
Officer/Insider Compensation*	8,557.15	59,763.15
Insurance	0.00	0.00
Management Fees/Bonuses	0.00	0.00
Office Expense	0.00	0.00
Pension & Profit-Sharing Plans	0.00	0.00
Repairs and Maintenance	0.00	0.00
Rent and Lease Expense	0.00	0.00
Salaries/Commissions/Fees	113,811.63	384,812.00
Supplies	0.00	0.00
Taxes - Payroll	92,966.21	332,867.55
Taxes - Real Estate	0.00	0.00
Taxes - Other		0.00
Travel and Entertainment	0.00	0.00
Utilities	0.00	0.00
Other (<i>attach schedule</i>)	7,851.14	17,679.96
Total Operating Expenses Before Depreciation	287,889.32	930,478.82
Depreciation/Depletion/Amortization	0.00	0.00
Net Profit (Loss) Before Other Income & Expenses	-56,550.14	-92,350.78
OTHER INCOME AND EXPENSES		
Other Income (<i>attach schedule</i>)	328,443.84	328,443.84
Interest Expense	0.00	0.00
Other Expense (<i>attach schedule</i>)	0.00	0.00
Net Profit (Loss) Before Reorganization Items	271,893.69	371,449.22

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REORGANIZATION ITEMS		
Professional Fees	250,000.00	259,226.25
U. S. Trustee Quarterly Fees	0.00	0.00
Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>)	0.00	0.00
Gain (Loss) from Sale of Equipment	0.00	0.00
Other Reorganization Expenses (<i>attach schedule</i>)	0.00	0.00
Total Reorganization Expenses	250,000.00	259,226.25
Income Taxes	0.00	0.00
Net Profit (Loss)	21,893.69	112,222.97

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

OTHER OPERATIONAL EXPENSES

OTHER INCOME

OTHER EXPENSES

OTHER REORGANIZATION EXPENSES

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

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BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
CURRENT ASSETS			
Unrestricted Cash and Equivalents	411,143	328,862.24	142,941.66
Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>)	0	0	0
Accounts Receivable (Net)	1,615,913	1,615,913	1,615,913
File with the Court and submit a copy to the United States Trustee within 15 days after the end of the month and			
Inventories			0
Prepaid Expenses	41,333	41,333	41,333
Professional Retainers	0	0	230,000
Other Current Assets (<i>attach schedule</i>)	15,000	15,000	15,000
TOTAL CURRENT ASSETS	2,083,389.00	2,061,187.66	2,061,187.66
PROPERTY & EQUIPMENT			
Real Property and Improvements	0	0	0
Machinery and Equipment	0	0	0
Furniture, Fixtures and Office Equipment	0	0	480,000
Leasehold Improvements	0	0	0
Vehicles	0	0	0
Less: Accumulated Depreciation	0	0	0
TOTAL PROPERTY & EQUIPMENT	0	0	480,000
OTHER ASSETS			
Amounts due from Insiders*	0	0	0
Other Assets (<i>attach schedule</i>)	75,043	75,043	75,043
TOTAL OTHER ASSETS	75,043	75,043	75,043
TOTAL ASSETS	2,158,432.00	2,616,230.66	2,616,230.66
LIABILITIES AND OWNER EQUITY			
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)			
Accounts Payable	0	0	0
Taxes Payable (<i>refer to FORM MOR-4</i>)	0	0	0
Wages Payable	0	0	0
Notes Payable	0	0	0
Rent / Leases - Building/Equipment	0	0	0
Secured Debt / Adequate Protection Payments	300,000	0	0
Professional Fees	0	0	0
Amounts Due to Insiders*	0	0	0
Other Post-petition Liabilities (<i>attach schedule</i>)	28,443.84	0	0
TOTAL POST-PETITION LIABILITIES	328,444	0	0
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)			
Secured Debt	0	0	0
Priority Debt	968,285.86	968,285.86	968,285.86
Unsecured Debt	75,489,750.30	75,489,750.30	75,489,750.30

Note: See Schedules and Statements [Docket No. 44]

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Note: See Schedules and Statements [Docket No. 44]

Note: See Schedules and Statements [Docket No. 44] - this entry includes art pieces (for 15,000)

Note: See Schedules and Statements [Docket No. 44]

Note: Debtor rejected office lease and abandoned office premises as such it has relinquished the furniture, fixtures and equipment

Note: See Schedules and Statements [Docket No. 44] - this includes loans to former employees and Finacity shares for an undetermined amount

Note: this DIP financing amount only reflects principal

Note: COBRA premiums refundable to terminated employees

Note: See Amended Schedule on Assets and Liabilities [Docket No. 133]

Note: See Schedules and Statements [Docket No. 44]

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<i>TOTAL PRE-PETITION LIABILITIES</i>	76458036.16	76458036.16	76458036.16
<i>TOTAL LIABILITIES</i>	76,786,480.50	76,458,036.16	76,458,036.16
<i>OWNERS' EQUITY</i>			
Capital Stock	n/a	n/a	150
Additional Paid-In Capital			\$12,481,881.55
Partners' Capital Account	0	0	0
Owner's Equity Account	0	0	0
Retained Earnings - Pre-Petition	n/a	n/a	\$4,095,874.10
Retained Earnings - Post-petition	0	0	0
Adjustments to Owner Equity (<i>attach schedule</i>)	0	0	0
Post-petition Contributions (<i>attach schedule</i>)	0	0	0
<i>NET OWNERS' EQUITY</i>	n/a	n/a	16577905.65
TOTAL LIABILITIES AND OWNERS' EQUITY			93,035,044.30

Note: figure as of Petition Date; the Debtor has not updated its equity balance sheet since

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Note: figure as of Petition Date; the Debtor has not updated its equity balance sheet since

**"Insider" is defined in 11 U.S.C. Section 101(31).

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BALANCE SHEET - continuation section			
ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets			
Other Assets			
LIABILITIES AND OWNER EQUITY			
	BOOK VALUE AT END OF CURRENT REPORTING MONTH		BOOK VALUE ON PETITION DATE
Other Post-petition Liabilities			
Adjustments to Owner's Equity			
Post-Petition Contributions			

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

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STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
File with the Court and submit a copy to the United States Trustee within 15 days after the end of the month						
FICA-Employee	0	17,667.71	17,667.71			
FICA-Employer	0	17,667.71	17,667.71			
Unemployment	0					
Income	0	42,532.56	42,532.56			
Other:	0					
Total Federal Taxes	0	77,867.98	77,867.98			
State and Local						
Withholding	0	14,699.45	14,699.45			
Sales	0					
Excise	0					
Unemployment	0	0.00	0.00			
Real Property	0					
Personal Property	0					
Other:	0	398.78	398.78			
Total State and Local	0	15,098.23	15,098.23			
Total Taxes	0	92,966.21	92,966.21			

Note: Amounts were submitted to third party in charge of tax payments (Cambridge Mercantile Corp.)

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable	0	0	0	0	0	0
Wages Payable	0	0	0	0	0	0
Taxes Payable	0	0	0	0	0	0
Rent/Leases-Building	0	0	0	0	0	0
Rent/Leases-Equipment	0	0	0	0	0	0
Secured Debt/Adequate Protection Payments	300,000.00	0	0	0	0	0
Professional Fees	981,512.00	0	0	0	0	0
Amounts Due to Insiders	0.00	0	0	0	0	0
Other:						0
Other:						0
Total Post-petition Debts	1,281,512.00	0	0	0	0	0

Explain how and when the Debtor intends to pay any past due post-petition debts.

Debtor expects to pay (i) DIP financing debt pursuant to its terms and (ii) professional fees upon receiving court approval

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ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	1,615,913
Plus: Amounts billed during the period	0
Less: Amounts collected during the period	0
Total Accounts Receivable at the end of the reporting period	1,615,913

File with the Court and submit a copy to the United States
Trustee within 15 days after the end of the month and

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	0	0	0	0	0
31 - 60 days old	0	0	0	0	0
61 - 90 days old	0	0	0	0	0
91+ days old	0	0	0	1,615,913	1,615,913
Total Accounts Receivable	0	0	0	0	1,615,913
Less: Bad Debts (Amount considered uncollectible)	0	0	0	0	0
Net Accounts Receivable	0	0	0	0	0

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	0	0	0	0	0
31 - 60 days old	0	0	0	0	0
61 - 90 days old	0	0	0	0	0
91+ days old	0	0	0	0	0
Total Taxes Payable	0	0	0	0	0
Total Accounts Payable	0	0	0	0	0

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PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
File with the Court and submit a copy to the United States Trustee within 15 days after the end of the month and	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
Hugh McKee	salary (net payment)	8,557	31,343
Matthew Tocks	salary (net payment)	0	28,420
TOTAL PAYMENTS TO INSIDERS			59,763

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Togut	n/a	n/a	0	0	0
Mayer Brown	n/a	n/a	0	0	0
GLC	n/a	n/a	0	0	0
			0.00	9,226.25	
Tony Pagliuco	n/a	n/a			0
Baker Botts	n/a	n/a	0	0	0
TOTAL PAYMENTS TO PROFESSIONALS			0	9,226.25	0

Note: these are fees of Debtor's tax consultant incurred in the ordinary course of business

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
n/a			
n/a			
n/a			
n/a			
n/a			
n/a			
n/a			
n/a			
TOTAL PAYMENTS			

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DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		x
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?	x	
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		x
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		x
5	File with the Court and submit a copy to the United States Trustee within 15 days after the end of the month and	x	
6	Have any payments been made on pre-petition liabilities this reporting period?	x	
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		x
8	Are any post petition payroll taxes past due?		x
9	Are any post petition State or Federal income taxes past due?		x
10	Are any post petition real estate taxes past due?		x
11	Are any other post petition taxes past due?		x
12	Have any pre-petition taxes been paid during this reporting period?		x
13	Are any amounts owed to post petition creditors delinquent?		x
14	Are any wage payments past due?	X	
15	Have any post petition loans been received by the Debtor from any party?	x	
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		x
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		x
18	Have the owners or shareholders received any compensation outside of the normal course of business?		x

Note: Debtor used CIBC account through May 4, 2021.

Note: payment of pre-petition expenses of terminated employees

Note: only pre-petition wages are past due and relevant payment is subject to the wages order



120 South LaSalle Street, Chicago, IL 60603
ADDRESS SERVICE REQUESTED

Last Statement: April 30, 2021
Statement Ending: May 31, 2021
Total Days in Statement Period: 31
Page 1 of 1

GREENSILL CAPITAL INC.
(US), INC - C/O JORMAN PARTNERS
CASE#2110561
2 GANSEVOORT ST FL 7
NEW YORK NY 10014-1667

Customer Service Information

For Personal Assistance, Call:
312 564-3867
BRANDON BARR

Visit Us Online:
www.cibc.com/US

Written Inquiries:
CIBC Bank USA
120 South LaSalle Street
Chicago, IL 60603

** Closed Account - Final Statement

SMALL BUSINESS WITH NETBANKING

Account Number: [REDACTED] 2568

Balance Summary

Beginning Balance as of 04/30/21	\$	251,489.09
+ Deposits and Credits (0)		0.00
- Withdrawals and Debits (1)		251,489.09
Ending Balance as of 05/31/21	\$	0.00
Average Balance	\$	0.00
Low Balance	\$	0.00

Debits

Date	Description	Subtractions
05/03	Outgoing Wire-dom BNF GREENSILL CAPITL INC. DIP OBI	251,489.09

Daily Balances

Date	Amount	Date	Amount	Date	Amount
04/30	251,489.09	05/03	0.00	05/31	0.00

Overdraft/Return Item Summary

Description	Total for this Period	Total Year to Date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Items	\$0.00	\$0.00

Thank you for banking with CIBC

**Keeping
Good
Records**

To keep your financial records in good order, it is important to balance each of your checking accounts as soon as you receive a statement. We suggest you use this easy balancing method to detect errors early so they can be resolved as soon as possible in accordance with the Account Agreement.
If you find an error, immediately call or write us at the phone number and address on this statement.

THIS FORM WILL HELP YOU BALANCE YOUR CHECKBOOK

CHECKS OUTSTANDING NOT CHARGED TO YOUR ACCOUNT					
Check No.	Amount	Check No.	Amount		
TOTAL	\$	TOTAL	\$		

ENDING BALANCE \$ _____
Shown on this statement

ADD (+)
Deposits and other credits made but
not shown on this statement \$ _____

TOTAL \$ _____

SUBTRACT (-) \$ _____
Total of checks outstanding

BALANCE \$ _____
Current Checkbook Balance

ADD (+) \$ _____
Interest earned from this statement

SUBTRACT (-) \$ _____
Miscellaneous charges from this
statement

NEW CHECKBOOK BALANCE \$ _____
Should agree with **BALANCE** line

**DEPOSIT ACCOUNT INFORMATION
IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS
(FOR CONSUMER ACCOUNTS ONLY)**

Please call or write us at the phone number or address on this statement as soon as you can if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than sixty (60) days after we sent the FIRST statement on which the problem or error appeared.

1. Provide your name and account number.
2. Describe the error or transfer you are unsure about and explain, as clearly as you can, why you believe it is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will re-credit your account for the amount you think is in error, so that you have use of the money during the time it takes to complete our investigation.

To Report Lost or Stolen ATM / Debit Cards, Please Call The Emergency Help Desk (24 Hours) 800 236-2442



GENERAL CONTACT INFORMATION

By Phone:
Client Support Center
877 448-6500
CIBC Telephone Banking (24 Hours)
877 825-5554

CIBC NetBanking Help Desk (24 Hours)
877 327-7375
CIBC Business NetBanking Help Desk
Monday – Friday: 7:00 am – 8:00 pm CST
800 733-9970

By Email:
cibcusadmin@cibc.com

By Mail:
Client Support Center
CIBC Bank USA
120 South LaSalle Street
Chicago, IL 60603



SIGNATURE BANK

565 Fifth Avenue, 12th Floor
New York, NY 10017

Statement Period
From May 01, 2021
To May 31, 2021
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PRIVATE CLIENT GROUP 161
565 FIFTH AVENUE
NEW YORK, NY 10017

GREENSILL CAPITAL INC DIP 21-10561 9-161
C/O TOGUT, SEGAL & SEGAL LLP
ONE PENN PLAZA, SUITE 3335
NEW YORK NY 10119

See Back for Important Information

Primary Account: [REDACTED] 8745 13

IMPORTANT MESSAGE ABOUT IDENTITY THEFT! SIGNATURE BANK WILL NEVER
ASK YOU TO PROVIDE PERSONAL OR BUSINESS ACCOUNT INFORMATION THROUGH
E-MAIL. IF YOU RECEIVE ANY E-MAIL OR OTHER INQUIRY THAT APPEARS TO COME
FROM SIGNATURE, DO NOT RESPOND TO IT OR CLICK ON ANY LINKS INCLUDED IN
THE E-MAIL. INSTEAD, CALL US TOLL-FREE AT 1-866-SIGLINE OR CONTACT
YOUR ACCOUNT OFFICER. FOR MORE INFORMATION ON IDENTITY THEFT, VISIT
OUR WEBSITE AT WWW.SIGNATURENY.COM. CLICK ON "ABOUT US", "PRIVACY
& SECURITY", "IDENTITY THEFT" FOR MORE INFORMATION ON SAFEGUARDING YOUR
IDENTITY AND PERSONAL INFORMATION.

Signature Relationship Summary

Opening Bal.

Closing Bal.

BANK DEPOSIT ACCOUNTS

[REDACTED] 8745	MONOGRAM CHECKING	73,581.15	411,143.00
RELATIONSHIP TOTAL			411,143.00

Signature

Statement Period
 From May 01, 2021
 To May 31, 2021
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PRIVATE CLIENT GROUP 161
 565 FIFTH AVENUE
 NEW YORK, NY 10017

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 C/O TOGUT, SEGAL & SEGAL LLP
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 NEW YORK NY 10119

See Back for Important Information

Primary Account: [REDACTED] 8745 13

MONOGRAM CHECKING [REDACTED] 8745

Summary

Previous Balance as of May	01, 2021	73,581.15
8 Credits		875,451.02
23 Debits		537,889.17
Ending Balance as of May	31, 2021	411,143.00

Deposits and Other Credits

May 03	INCOMING WIRE		251,489.09
	REF# 20210503B6B7261F00611305031554FT03		
	FROM: GREENSILL CAPITAL INC.	ABA: 071006486	
	BANK:		
May 05	INCOMING WIRE		300,000.00
	REF# 20210505B6B7261F00193405050904FT03		
	FROM: PETER GREENSILL FAMILY CO PTY LTD	ABA: NATAAU330	
	BANK: NATIONAL AUSTRALIA BANK LIMITE		
	OBI: GREENSILL CAPITAL INC SENIOR SECURED SUPER-PRIORITY DE		
	OBI: BTOR-IN-POSSESSION CREDIT AGREEMENT FUNDING		
	OBI:		
May 10	DEPOSIT		15.00
May 10	DEPOSIT		752.58
May 10	DEPOSIT		3,024.81
May 20	ACH DEPOSIT	ck/ref no. 8033736	28,443.84
	FLORES & ASSOCIA FLEX ACCNT [REDACTED] 4325		
	002 000000000028443842561542307		
May 24	INCOMING WIRE		291,339.18
	REF# 20210524B6B7261F00192605240833FT03		
	FROM: GRANT THORNTON UK LLP - LAR	ABA: BARCGB22X	
	BANK: BARCLAYS BANK PLC		
	OBI: GREENSILL CAPITAL (UK) LIMITED		
	OBI:		
	OBI:		
May 27	DEPOSIT		386.52

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 From May 01, 2021
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 NEW YORK NY 10119

See Back for Important Information

Primary Account: [REDACTED] 8745 13

Withdrawals and Other Debits

May 03	AUTOMATED PAYMENT	ck/ref no.	5388251	299.58
	UNUMGROUP927	INSURANCE	1131898173	
	01 UNUM GROUP		087669900120210501	
May 03	AUTOMATED PAYMENT	ck/ref no.	5388252	1,060.01
	UNUMGROUP927	INSURANCE	1131898173	
	01 UNUM GROUP		087670000120210501	
May 04	AUTOMATED PAYMENT	ck/ref no.	5759000	60,588.72
	ANTHEM BLUE W050	CORP PYMT	FL00827633	
May 06	AUTOMATED PAYMENT	ck/ref no.	6061889	1,341.30
	FLORES & ASSOCIA	FLEX ACCNT	1001094954C9032	
May 10	OUTGOING WIRE XFER			250,000.00
	REF# 20210510B6B7261F004768			
	TO: TOGUT, SEGAL & SEGAL LLP, RETAINER	ABA:	021000089	
	BANK: CITIBANK NYC	ACCT#	[REDACTED] 1801	
May 13	AUTOMATED PAYMENT	ck/ref no.	7081154	392.09
	AMEX EPAYMENT	ACH PMT	COP000004781205	
May 19	AUTOMATED PAYMENT	ck/ref no.	7885780	191.75
	FLORES & ASSOCIA	FLEX ACCNT	[REDACTED] 9033	
May 26	OUTGOING WIRE XFER			92,966.21
	REF# 20210526B6B7261F001440			
	TO: CAMBRIDGE MERCANTILE CORP INCOMING	ABA:	026009593	
	BANK: BK AMER NYC	ACCT#	[REDACTED] 1636	
May 26	OUTGOING WIRE XFER			122,368.63
	REF# 20210526B6B7261F000681			
	TO: NATIONAL PAYMENT CORP	ABA:	091408598	
	BANK: FST PREM SX FLS	ACCT#	[REDACTED] 0069	
May 26	AUTOMATED PAYMENT	ck/ref no.	8768002	1,221.83
	HANOVER INS	BILLPAY	INS PMNT	

Checks by Serial Number

May 18	1003	569.84	May 20	1502 *	1,252.54
May 17	1004	734.14	May 20	1503	486.00
May 18	1005	989.68	May 19	1504	539.16
May 17	1006	1,517.66	May 19	1505	159.78
May 18	1007	186.25	May 18	1506	683.68
May 18	1008	145.15	May 19	1507	87.17
May 17	1009	108.00			

* Indicates break in check sequence

Signature

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Primary Account: [REDACTED] 8745 13

Daily Balances

Apr 30	73,581.15	May 17	312,821.13
May 03	323,710.65	May 18	310,246.53
May 04	263,121.93	May 19	309,268.67
May 05	563,121.93	May 20	335,973.97
May 06	561,780.63	May 24	627,313.15
May 10	315,573.02	May 26	410,756.48
May 13	315,180.93	May 27	411,143.00

Rates for this statement period - Overdraft
May 01, 2021 13.000000 %